



PERSONAL MESSAGE FROM CONNIE

I am pleased to share that Bottom Line Business Solutions is becoming part of Copperline Tax, an affiliated company with Cary Millar, PC.

This partnership brings some exciting advantages to our clients and is a positive step for the future of Bottom Line Business Solutions. Most importantly, I will continue to be your primary point of contact, and my commitment to providing the same personal service, responsiveness, and care will not change.

I am grateful to Adam Cary, Peter Giroux and the Copperline Tax team for giving me this opportunity and I am very excited about expanding my experience and knowledge with their team!

The following announcement provides more information about the transition and what you can expect in the coming months. If you have any questions about the transition, please don't hesitate to reach out. I'm excited about what's ahead and look forward to continuing to work together.

Thank you again for your continued partnership.

All the Best,

Connie Hargreaves

Connie Hargreaves, MBA EA

Owner Bottom Line Business Solutions LLC

August 5, 2026

Bottom Line Business Solutions is becoming part of Copperline Tax, an affiliated company of Cary Millar, PC.

This transition allows us to build on the personal service and reliability that Bottom Line Business Solutions has long provided while giving clients access to a broader team with additional experience, availability, and resources.

Through Copperline Tax and Cary Millar, PC, clients will have access to broader expertise and support, including:

- Expanded resources as personal and business needs evolve
- Coordination of retirement and long-term financial planning
- Support with complex transactions and significant financial decisions
- Trust and Estate Tax Planning
- Exit and succession planning for business owners

In the coming weeks and months, we will begin integrating Bottom Line Business Solutions' systems, processes, and services into the broader organization. We will keep you informed as the transition progresses and will provide additional information well before the upcoming filing season. In the meantime, we invite you to learn more about our organizations, our teams, and the services we provide by visiting the Copperline Tax and Cary Millar, PC websites:

- www.copperlinetax.com
- www.carymillar.com

We are excited about this next chapter and look forward to continuing to serve you.

If you have questions about the transition, don't hesitate to let us know.



Adam T Cary, CPA
Shareholder, Cary Millar, PC



Peter L Giroux, EA
Director, Copperline Tax, LLC