## **Itemized Deduction Checklist**

| Medical Expenses | Amount |
|------------------|--------|
| Prescriptions    | \$     |
| Health Ins       | \$     |
| LTC Premiums     | \$     |
| Hospital         | \$     |
| Doctors          | \$     |
| Dental           | \$     |
| Lab/Xrays        | \$     |
| Medical Miles    | #      |

| Taxes                         |    |
|-------------------------------|----|
| Prior Year State Tax Payments | \$ |
| Real Estate                   | \$ |
| Other Property tax            | \$ |
| Boat Property Tax             | \$ |
| Auto License #1               | \$ |
| Auto License #2               | \$ |

| Interest               | \$ |
|------------------------|----|
| Home Mortgage Int      | \$ |
| Other Home Loan        | \$ |
| If paid to individual: |    |
| Name                   |    |
| Address                |    |
| City, State            |    |
| SSN                    |    |

| Day Care Information | · · |
|----------------------|-----|
| Name                 |     |
| Address              |     |
| City, State          |     |
| SSN                  |     |
| Amount               | \$  |
| Name                 | 9   |
| Address              |     |
| City, State          |     |
| SSN                  |     |
| Amount               | \$  |

| Contributions     | Amount |
|-------------------|--------|
| House of Worship  | \$     |
| Payroll Deduction | \$     |
| Goodwill          | \$     |
| Salvation Army    | \$     |
| Charity Mileage   | #      |

| Miscellaneous    | \$ |
|------------------|----|
| Union Dues       | \$ |
| Tax Prep Fees    | \$ |
| Educational Exp  | \$ |
| Job Seeking Cost | \$ |
| Investment Cost  | \$ |
| Professional Lic | \$ |
| Safety Deposit   | \$ |
| Work Tools       | \$ |
| Uniform Cost     | \$ |
| Uniform laundry  | \$ |
| Business Miles   | #  |

| Additional Deductions | \$ |
|-----------------------|----|
| IRA Deposits          | \$ |
| SEP Deposits          | \$ |
| 401K Deposits         | \$ |

| Estimated Tax payments Federal |    |
|--------------------------------|----|
| Date                           | \$ |
| Date                           | \$ |
| Date .                         | \$ |
| Date                           | \$ |

| <b>Estimated Tax payments State</b> |    |
|-------------------------------------|----|
| Date                                | \$ |
| Date                                | \$ |
| Date                                | \$ |
| Date                                | \$ |