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Tax Resolution Group 2024 Tax Prep Fee Schedule

PERSONAL RETURN	
Form 1040 (includes one state)	\$385
Schedule A	\$50
Out of State Return (Second, third, etc. – each)	\$100
QBID 199A (Standard)	\$50
QBID 199A (Complex)	Variable Per Item
Form 1045	\$300
State/Fed non-conformity	Variable Per Item
File Extensions	\$175
SCHEDULE C & F	
Business or Farm Income (Schedule C) **	\$200
Self-Employment Tax Sch SE	\$25
Depreciation Schedule @	\$10 per item
Home Office (Form 8829)	\$75
SCHEDULE D TRANSACTIONS	
Schedule D (per form)	\$40
Form 8949 (each)	\$10 per item
Form 8453 Special Attachment	\$50
Qualified Small Business Stock	\$150
Sale of Residence	\$150
Schedule 4797 transactions/recap	\$150
Installment Sale (Form 6252)	\$50
1031 Tax Deferred Exchange (Form 8824)	\$450
Foreclosure, Short Sale, COD Income and Repos (Form 982)	\$200
Other Schedules and Forms	
Rental Property (Schedule E) ***	\$200 each property
Partnership, S Corp, Trust K-1	\$75 each
Rollover/Conversions (Form 8606)	\$50
Foreign Income (Form 2555)	\$300
Foreign Assets (Form 8938)	\$75 per item
FBAR Filing	\$75 each account
Non-Cash Contributions (Form 8283)	\$100
Household Employees (Schedule H)	\$250
Health Savings Account	\$25
Casualty Loss (Form 4684)	\$100
Mortgage Worksheet ****	\$250



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TAX CREDITS	
Child Tax Credit (Form 8812)	\$100
Childcare Credit (Form 2441)	\$50
Recapture of Investment Tax Credit (Form 4255)	\$100
Earned Income Credit (EIC)	\$250
Tax Paid to Another State (Credit)	\$150
Energy Credit (Form 5695)	\$250 each
AMT (Alt Min Tax)	\$50
Education Credit (Form 8863)	\$50 each
Stimulus/CTC Worksheet and Calculation	\$50
OTHER ITEMS	
File Extensions	\$175
SALT Calculations	\$750
Amended Prior Year Tax Return (If we prepped return)	\$315
RE-WORK Completed Tax Return	\$250 Personal \$500 Corporate
Printed Copy of Tax Return	\$35
Postage and Handling (USA)	\$20
Form 1099 or W-2 Prep	\$35
Trust/Corporate/Partnership Return (Inc/Assets <\$250k) **	\$1325
Trust/Corporate/Partnership Return (Inc/Assets >\$250k) **	\$2500++
Consulting and Audit Rep hourly rates	From \$175
Technology Fee (per filing)	\$45
1099NEC Filings	\$35 each
Form 2848 – IRS Power of Attorney	\$1500 each
Form 8821 – IRS Tx Information Authorization	\$1500
Offer in Compromise Evaluation	\$2,500 (includes Form 2848 or 8821)
Due Diligence Checklist	\$25

*We charge additionally for a few other schedules and forms not listed here and we charge hourly for those who need extra time and attention.

**Depends on complexity and how organized your documents are.

***A discounted rate applies to clients with more than five rentals

**** If your mortgage loan balance exceeds \$750,000, the IRS requires that you complete this worksheet since your mortgage interest deduction will be limited. You will need to provide your monthly mortgage statements for the entire year as we will need these to compute and complete this worksheet.

Retainers/Deposits:

We require a minimum \$400 deposit for new clients filing personal tax returns and \$800 for new clients filing business tax returns PRIOR to commencing work on your return.

Other Discounts Available:

- Available discounts for multiple tax returns prepared.
- Current bookkeeping clients receive discount on all tax services.

PRICING SUBJECT TO CHANGE WITHOUT PRIOR NOTICE