



The IRS is projected to mail out over **300 million automated notices in 2023 to unsuspecting taxpayers.** In 2023, your chances of receiving one of these notices questioning items on your return or stating that you're being audited or informing you that your tax identity was stolen has increased significantly due to the new tax law changes, and government stimulus plans.

It can cost anywhere from \$225 to \$500 and up just to respond to an uncomplicated IRS/State computer generated letter. In order to safeguard you from incurring any of these unforeseen expenses, we've created our **Client Care Package.** For just a small annual fee, you can rest assured-we've got you covered under one of our three plans below:

Basic Level Package - \$59.95/yr. (\$225 value)

- We'll respond to written notices from the IRS, State, or local tax authorities.

Silver Level Package - \$79.95/yr. (\$3,725 value)

Includes everything in "Basic" PLUS:

- We'll respond to written notices from the IRS, State, or local tax authorities.
- **We'll represent and defend you in case of an IRS or State Tax Income Tax Audit.
- We'll restore your tax account and any refunds due to Tax Identity Theft.

Gold/VIP Level Package - \$129.95/yr. (Best Value!) (\$4,550+ value)

Includes everything in Silver Plan, PLUS:

- One hour of additional consultation services at no additional charge. (\$225 value)
- We'll provide copies of your tax returns upon your request at no charge.
- 4-15-minute phone calls and two office visits. (\$600 value).
- Priority phone, email (returned within 24 hours) and office access.
- Office visits scheduled within the same week if available.

We'll waive our hourly Audit fee for up to 10 hours of audit representation. Additional hours will be billed at our regular rate of **\$325/hr (Value = Regular fee: \$3,500 retainer + \$325/hour).

(Opt-OUT) By checking here, I indicate my choice *not* to participate in the **(Client Care Package which includes Audit Protection).** I understand that I will be subject to additional charges (\$325/hour) if I receive a notice from the IRS/State questioning an item on my return, or if I receive an Audit letter, or if my tax identity is stolen or if I need any additional services outside the preparation of my tax return, including phone and email inquiries to you.

Client Signature
Date _____

Spouse Signature
Date _____